THURSDAY 6 JUNE, 2019
MIB TRIESTE SCHOOL OF MANAGEMENT

The Trieste Eastern Europe Investment Forum

PROGRAM

9:00 am  Registration and coffee

9:15 am  Welcome address
Conference Hall
Vladimir Nanut | Dean, MIB Trieste School of Management
Paolo Garonna | Secretary General, FeBAF

9:30 am  PLENARY SESSION
Conference Hall
INVESTING IN “WIDER EUROPE”: POLICY AGENDAS AND BUSINESS STRATEGIES IN THE NEW GEO-POLITICAL SCENARIO
Enhancing the economic and political integration of the wider European space with the EU at its core amounts to a consolidation of EU’s values and acts as a strategic marker for geopolitical influence.

Chair: Paolo Garonna | Secretary General, FeBAF
Key note speaker: Gabriele Galateri di Genola | Chairman, Assicurazioni Generali
Rick Watson | Managing Director, Head of Capital Markets, AFME
Ferdinando Nelli Feroci | Chairman, International Affairs Institute (IAI)
Enzo Quattrociocche | Secretary General, EBRD
Antal Nikoletti | Alternate Secretary General, Central European Initiative - CEI

11:00 am  INVESTMENT IN EASTERN EUROPE: THE ROLE OF THE TRIESTE FORUM
Conference Hall
Franco Delneri | International and European Affairs Senior Advisor, FeBAF
Federica Seganti | Program Director MIRM, MIB Trieste School of Management

11:15 am  Coffee Break

11:30 am  SESSION 1
Parallel session
Room A1
AN OPEN AND INTEGRATED BANKING SECTOR AT THE SERVICE OF THE REAL ECONOMY AND SMES
Banks finance at present 90% of the economy in SEE (75% average in EU) and will continue to be by far the main source of financing. Nevertheless, financing models
need to be progressively more diversified in the region, to adequately support investment and growth.

Chair and Key-note speaker: Andrea Diamanti | Head of CEE Corporate and Investment Banking and Private Banking, UniCredit

Financial instruments to support the growth of CEE companies

Roundtable: Innovation and inclusiveness, the challenges for SEE banks
Claudio Viezzoli | Managing Director for SME Finance, EBRD
Rozalia Pal | Economist, EIB
Alberto Castronovo | External Relations, SIMEST SpA
Ciro Rapacciuolo | Research Department, Confindustria (CSC)

11:30 am
Session 2
Parallel session Room A2

THE DEVELOPMENT OF INSURANCE MARKETS IN THE NEW RISK SCENARIO: SOCIAL PROTECTION AND INVESTMENT OPPORTUNITIES

Chair and Key-note speaker: Francesco Martorana | Chief Executive Officer and Head of Investments, Generali Insurance Asset Management S.p.A. Società di gestione del risparmio

Socially responsible investments: the experience of the insurance industry and the potential of Eastern European markets

Roundtable: The demand for protection, financial literacy, risk management and public-private partnership
Safet Kozarevic | Faculty of Economics, University of Tuzla
Darko Blazhevski | Insurance Supervision Agency, Skopje (MK)
Edoardo Marullo Reedtz | Research Department of Italian Insurers Association, ANIA
Christoph Plein | AIM-CIO-FGE, Allianz Investment Management SE
Boris Saban | National Bureau of Montenegro Insurers

1:00 pm Working Lunch

2:00 pm
Session 3
Parallel session Room A1

DEVELOPING SOUTH EASTERN EUROPE CAPITAL MARKETS: PERSPECTIVES

Overview of the current status and importance of the institutional investor base in South Eastern Europe and the challenges they face – the view from the fund sector

Chair: Jim Turnbull | Associate Director Local Currency and Capital Markets Development, EBRD

Key-note speakers:
Developing SEE Capital Markets: Perspectives from the funds’ sector (Jim Turnbull)
State of play with the investment fund sector in select SEE countries: challenges and opportunities for growth (Julio Suarez)

Roundtable: Funding investment – expanding financing options in Central and South Eastern Europe
Marcello Topa | Citi
Dan Mutadich | Partner, KV Capital Partners
Thierry Clarke, InvestorConnected Founder & CEO
Gavin Ralston | Head of Official Institutions, Schroders
Julio Suarez | SEE expert, AFME
Ivan Takev | CEO, Bulgarian Stock Exchange
SESSION 4
BUILDING AN ENABLING ENVIRONMENT FOR THE FINANCING OF ECONOMIC GROWTH: THE IMPORTANCE OF SECURITIES MARKETS AND DOMESTIC REFORMS

Structural changes and reforms in the region and their impact on business environment, economic growth and (im)balances. The process for improvement in order to reach an alignment with neighbored and European countries.

Chair: Federica Seganti | Program Director MIRM, MIB Trieste School of Management
Key-note speakers:
**Macro, rating, reforms and Insurance trends** (Michele Morganti | Equity strategist and Head of Insurance & AM Research, Generali Insurance Asset Management S.p.A. Società di gestione del risparmio and Jakub Krátký | Financial analyst, Generali Investments CEE)

Roundtable: The role of financial services for development and the Central and South Eastern Europe reform process
Giuseppe Insalaco | Senior Financial Stability Expert, ECB
Jakub Krátký | Financial analyst, Generali Investments CEE
Gianluca Salsecci | International Research Network, Intesa San Paolo
Dejan Tesic | Associate Partner, Western Balkans, BAC IP EAD (BAC Securities)

PLENARY SESSION
EASTERN EUROPE IN THE WIDER ECONOMIC, FINANCIAL AND GEO-POLITICAL SPACE

The renewal of the EC and Parliament in mid –to end-2019 is a propitious time to consider new policy ideas and specifics proposals. Prospects for the EU enlargement and the wider process of regional and global integration

Chair: Paolo Garonna | Secretary General, FeBAF
Key-note speaker: Goran Svilanovic | SEE expert
**EU enlargement and pan-European cooperation and integration: challenges and opportunities.**

Roundtable: “Wider Europe” in the new global exchequer: the role of investment, technological innovation and finance
Richard Grieveson | Deputy Director, The Vienna Institute for International Economic Studies
Aleksandar Kovacevic | Energy expert in SEE
Alberto Branchesi | Head of group data and digital platforms, Generali
Andrea Diamanti | Head of CEE Corporate and Investment Banking and Private Banking, UniCredit
Francesco Martorana | Chief Executive Officer and Head of Investments, Generali Insurance Asset Management S.p.A. Società di gestione del risparmio
Jim Turnbull | Associate Director Local Currency and Capital Markets Development, EBRD
Federica Seganti | Program Director MIRM, MIB Trieste School of Management

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